

## **MENNONITE TRUST LTD.**

*"A compassionate trust company offering estate  
and financial services from a Christian perspective".*

### **2006 Annual Report to the Owning Conferences**

*Mennonite Church Saskatchewan  
The Fellowship of Evangelical Bible Churches of Saskatchewan  
The Saskatchewan Conference of Mennonite Brethren Churches*

#### **Significant Events of 2006**

2006 saw the retirement of our long-time General Manager, Tim Redekopp. Tim served the company faithfully since 1980. During his 26 years with the company, MTL grew from one office in Waldheim with 7 employees to three offices across the province with 22 employees. Tim's expertise, enthusiasm for work, and Christian leadership will be greatly missed.

In Tim's absence, Cory Regier has assumed the position of General Manager. Cory previously served with MTL as the Branch Manager of the Saskatoon office for three years and then worked with Tim as the Assistant to the General Manager for the past year. Cory is committed to ensuring that MTL remains "A compassionate trust company offering estate and financial services from a Christian perspective".

2006 also saw the retirement of Harvey Braun from our Board after 16 years of service. Harvey's place on our Board has been filled by Ken Warkentin from Swift Current.

Others serving you at one of our three offices:

#### Head Office in Waldheim

|                   |                                      |
|-------------------|--------------------------------------|
| Cory Regier       | <i>General Manager</i>               |
| Daniel Unruh      | <i>Comptroller/Financial Planner</i> |
| Janet Bollinger   | <i>Income Tax Dept. Head</i>         |
| Joan Grunau       | <i>Estate Dept.</i>                  |
| Sylvia Siemens    | <i>Estate Dept.</i>                  |
| Michelle Ashby    | <i>Estate Dept.</i>                  |
| Sharon Eichendorf | <i>Mortgage Dept.</i>                |
| Ruth Ratzlaff     | <i>Mortgage Dept.</i>                |
| Diana Stobbe      | <i>Cashier</i>                       |
| Loretta Bueckert  | <i>Receptionist</i>                  |
| Gail Fehr         | <i>Receptionist</i>                  |
| Annette Neufeld   | <i>Receptionist</i>                  |
| Janice Willems    | <i>Administrative Assistant</i>      |

#### Branch Office in Swift Current

|                  |                                  |
|------------------|----------------------------------|
| Doug Dueck       | <i>Manager/Financial Planner</i> |
| Sheila Braun     | <i>Receptionist</i>              |
| Matt Derksen     | <i>Income Tax</i>                |
| Patricia Orthner | <i>Income Tax</i>                |

#### Branch Office in Saskatoon

|               |                                |
|---------------|--------------------------------|
| Mike Zwarich  | <i>Manager</i>                 |
| Josie Ens     | <i>Receptionist</i>            |
| Gloria Peters | <i>Receptionist/Income Tax</i> |

Board of Directors

|                |                                      |      |
|----------------|--------------------------------------|------|
| Gerald Willems | <i>President</i>                     | MB   |
| Lorne Grunau   | <i>1<sup>st</sup> Vice-President</i> | FEBC |
| Bruno Klassen  | <i>2<sup>nd</sup> Vice-President</i> | MCS  |
| Alvin Schultz  | <i>Advisor</i>                       | FEBC |
| Wayne Harms    | <i>Advisor</i>                       | MB   |
| Ken Warkentin  | <i>Advisor</i>                       | MCS  |

We are pleased that we have been blessed with a dedicated staff and Board to insure that you receive the service that you have come to expect.

**SCHOLARSHIP PROGRAM**

Mennonite Trust continues to fund a scholarship program which students may access by contacting Bethany College, Mennonite Church Saskatchewan or Prairie West Extension.

**CLIENT SERVICES AVAILABLE**

- \* Will and Estate consultative services.
- \* Executor services and Agent to Executor services.
- \* Financial Planning.
- \* Savings accounts, Guaranteed Investment Certificates, and Investor's Choice Accounts.
- \* Lending services to purchase houses, farmland, machinery, cars, snowmobiles, boats and other items.
- \* Income Tax and Estate tax return preparation.
- \* Agent for Rice Financial RESP's RRSP's, RRIF's.
- \* Mutual Funds licensed by Rice Financial Group Inc.

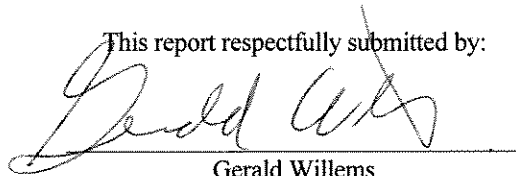
**CONFERENCE SERVICES AVAILABLE**

- \* Will and Executor Seminars are very effective in assisting your members in doing Will and Estate planning. These are conducted at no charge to the hosting church.
- \* Church Savings Accounts pay a premium rate and have no service charges.
- \* Owning conference churches and persons associated with an owning conference church who are in Christian ministry where they are financially supported qualify for the low church loan interest rate.

**FINANCES**

Copies of our Financial Statement may be obtained from our Head Office upon request.

This report respectfully submitted by:



Gerald Willems  
President, Mennonite Trust Ltd.

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